HOMEOWNERS QUESTIONNAIRE

APPLICANT(S) INFORMATION

APPLICANT #1: _____ APPLICANT #2: _____

BIRTHDATE: MM / DD / YYYY _____ BIRTHDATE: MM / DD / YYYY _____

EMAIL: _____ EMAIL: _____

PHONE/CELL: _____ PHONE/CELL: _____

MAILING ADDRESS: _____

LEGAL LOCATION: (IF DIFFERENT THAN ABOVE)_____

FIRST TIME INSURED: Y OR N NON SMOKER: Y OR N

CREDIT SCORE CONSENT: Y OR N CENTRALLY MONITORED ALARM SYSTEM: Y OR N

HAVE YOU EVER BEEN REFUSED/DENIED OR CANCELLED FOR INSURANCE?: Y OR N

IF YES: _____

PREVIOUS COMPANY AND POLICY #: _____ INSURED SINCE: MM / DD / YYYY _____

PREVIOUS ADDRESS: (IF LESS THAN 3 YEARS) _____

MORTGAGEE INFORMATION: _____

LAWYER INFORMATION: _____

POSSESSION/RENEWAL DATE: _____

OCCUPANCY: OWNER: DATE 1ST OCCUPIED_____ RENTAL SEASONAL VACANT OTHER

CLAIMS HISTORY:

3 YEARS CLAIMS FREE 5 YEARS CLAIMS FREE 10 YEARS CLAIMS FREE

ANY PRIOR LOSSES?: Y OR N

LEGAL LOCATION WHERE LOSS OCCURED: _____

DATE OF LOSS: _____CAUSE OF LOSS:_____ PAYOUT AMOUNT:_____

PREVENTATIVE MEASURES TAKEN: (IF APPLICABLE) _____

DWELLING INFORMATION:

YEAR BUILT: _____

STYLE OF HOME:

1 STORY 1.5 STORY 2 STORY 2.5 STORY
BI LEVEL TRI LEVEL CAB OVER

DETACHED SEMI DETACHED ROW HOUSE: END/INSIDE

LEVEL OF FINISH: AVERAGE ABOVE AVERAGE CUSTOM

TOTAL SQUARE FOOTAGE: _____

BASEMENT FINISHED: _____ % BASEMENT UNFINISHED: _____%

IF NO BASEMENT: CRAWL SPACE SLAB PIERS

DECK: _____ SQ FT WOOD OR OTHER MATERIAL

PORCH: _____ SQ FT COVERED OR NOT COVERED

GARAGE: ATTACHED DETACHED 1 CAR 2 CAR 3 CAR

BATHROOMS:

FULL BATHS _____ 3/4 BATHS_____ HALF BATHS_____

PRIMARY SOURCE OF HEAT:

FORCED AIR GAS ELECTRIC OIL OTHER

SECONDARY SOURCE OF HEAT:

WOODSTOVE PELLET STOVE BOILER SYSTEM

AIR CONDITIONING: Y OR N

ELECTRICAL SERVICE:

TYPE: FUSES KNOB & TUBE BREAKERS NUMBER OF AMPS: _____

UPDATES (YEAR/TYPE):

ROOF: _____ PLUMBING: _____

ELECTRICAL: _____ HOT WATER TANK: _____

FURNACE: _____

EXTERIOR WALLS	**%**	**INTERIOR WALLS**	**%**	**ROOF MATERIAL**	**%**	**FLOOR MATERIAL**	**%**
ALUMINIUM		DRYWALL		ASPHALT		BRICK (SOLID)	
BRICK (SOLID)		PLASTER		CLAY TILE		BRICK (VENEER)	
BRICK (VENEER)		STUDS ONLY		METAL		CERAMIC TILE	
CEMENT FIBRE				RUBBER		CARPET (BERBER)	
CLAPBOARD		**WALL FINISHES**	**%**	SLATE		CARPET (W TO W)	
HARDIE BOARD		BRICK (SOLID)		TAR & GRAVEL		CARPET (WOOL)	
LOG		BRICK (VENEER)		WOOD SHAKES		HARDWOOD	
MASONRY		CERAMIC TILE				LAMINATE	
STONE (SOLID)		FAUX FINISH		**CEILING MATERIAL**	**%**	LINOLEUM	
STONE (VENEER)		MARBLE		ACOUSTIC TILE		MARBLE TILE	
STUCCO		PAINT		DRYWALL		PARQUET	
WOOD SHAKES		PANELING		PLASTER		SLATE	
WOOD SIDING		STONE (SOLID)		WOOD		VINYL TILE	
VINYL SIDING		STONE (VENEER)		OTHER		OTHER	
		WALL PAPER					
		OTHER					

ANY PERSONAL PROPERTY THAT NEEDS TO BE SCHEDULED (IE: JEWELLERY, WATERCRAFT, ETC)?: Y OR N

OUTBUILDINGS: Y OR N SIZE: _____

SWIMMING POOL: Y OR N TYPE: _____

HOT TUB: Y OR N # OF PEOPLE:_____

COVERAGE OPTIONS:

COVERAGE TYPE: BROAD COMPREHENSIVE

DEDUCTIBLE: $500 $1,000 $_____

INCREASED LIABILITY: Y OR N

SEWER BACKUP: Y OR N LIMIT AMOUNT: $5,000 $10,000 $15,000 OTHER

SUMP PUMP: Y OR N BACKWATER VALVE W/ FLAPPER: Y OR N

OVERLAND WATER/GROUND WATER COVERAGE: Y OR N LIMIT AMOUNT:_____

UNDERGROUND SERVICE LINE COVERAGE: Y OR N LIMIT AMOUNT:_____

HOME EQUIPMENT BREAKDOWN: Y OR N LIMIT AMOUNT:_____

LIABILITY EXPOSURES:

Do you own/rent more than 1 location?		Number of full time residence employees?	
Number of weeks location rented to others?		Is there a co-oppucant that requires coverage?	
Number of rooms rented to other?		If yes, co-occupant name?	
Daycare operation - # of children?		Is there any business operations?	
Do you own a trampoline?		If yes, Describe Business	
Do you have a garden tractor?		Number of dogs in the household?	
Do you have a golf cart?		Breed(s) of dogs?	
Number of saddle/draft animals?		Total Property area(if greater than 1 acre)	
Do you own any unlicensed recreational vehicles?		Number of cannabis plants grown on premises?	
Renewable Energy installation on premises?		Other exposures?	
Do you own any watercraft?			

PLEASE PROVIDE PHOTOS OF FRONT & BACK OF HOUSE & ANY OUTBUILDINGS ON PROPERTY

NOTES:

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